



GREEK ORTHODOX METROPOLIS OF CHICAGO

ST. IAKOVOS RETREAT CENTER

A place of faith, a place of fellowship



**St. Iakovos Retreat Center Planned Giving Opportunities –
Become a Platinum Legacy Ambassador and create your lasting mark of
impact on the thousands who pass through our doors.**

Bequest

Bequests make such an impactful gift. We appreciate any size gift from entire estates to a portion of your assets. There are a variety of types of gifts you can leave as your legacy to the St. Iakovos Retreat Center. Your attorney or financial planner can assist you by stating a named benefactor in your will for St. Iakovos Retreat Center or you may add a provision



through a simple amendment or codicil. We have sample amendment language available for you.

Retirement Plan

Making a charitable gift from your retirement plan is simple and may be an advantageous gift for you and your family. St. Iakovos Retreat Center as the beneficiary of a qualified retirement plan will



sustain our mission to serve youth and adults while providing you with significant tax savings. Your financial advisors can assist you in determining whether this type of gift will work best for you.

Donor Advised Fund

A donor-advised fund, or DAF, is a charitable giving program that provides tax benefits with the flexibility to support your favorite causes. DAF's can easily be set up through a financial institution or community foundation. If you already have a DAF, you can recommend grants to support St. Iakovos Retreat Center.



Life Insurance

Consider naming St. Iakovos Retreat Center as a percentage beneficiary of your life insurance policy. Your gift will help our organization in many ways to serve generations now and in the future. Your gift will bless many souls.

Gifts of Personal Property and Real Estate

Whether a financial gift of stocks or personal property such as cars, mobile homes, jewelry or artwork of value, or real estate property. We liquidate these items at fair market value. Your attorney may help you notate that in your will and guide you on how best to leave personal property or real estate.

PLATINUM LEGACY AMBASSADOR

A Planned Giving Opportunity for
St. Iakovos Retreat Center

Leaving a Lasting Legacy...

When you give to St. Iakovos Retreat Center through your estate of long-term financial planned giving, you are building a legacy for the future of our organization and for the enjoyment of our facilities and grounds for all children and adults that enter our property for years to come.

Your legacy assures we can continue the mission to provide a place of retreat for faith, fellowship, learning and rejuvenation. This environment inspires personal and organizational growth within the peace and beauty of nature.

Types of Planned Giving Opportunities

- Charitable Gift in your Will or Living Trust
- Life Insurance Beneficiary
- Donor-Advised Fund (DAF)
- Gift of Personal Property or Real Estate
- Community Trusts Funds Designated for our Organization
- Stock Gifts
- Trusts

Planning your legacy gifts can be made easy with the help of your financial advisor, who can provide you with the best gift planning vehicles that meet your needs while providing tax advantages for yourself while benefiting St. Iakovos Retreat Center.

For questions on Planned Giving please contact Jayne McGrath, Development Director at jmcgrath@gosirc.org or (815) 528-0907.

The Platinum Legacy Ambassadors

The Platinum Legacy Ambassadors was established to recognize those who have made the decision to include St. Iakovos Retreat Center in their planned giving and/or will. Your decision will create a living legacy of lasting impact on the thousands of lives that enter our Retreat Center campus.

Thank You

for your interest in our "Leave a Legacy" Planned Gift opportunities.



- YES**, I would like to be contacted about Legacy giving or learn more.
- I have already included St Iakovos Retreat Center in my will:
- I would like to remain anonymous.
 - I would like to be recognized among the Platinum Legacy Ambassadors and in print of Annual Reports, newsletters, and website.
 - I would like to share my testimonial of my planned giving decision, so that I may encourage others to designate SIRC in their planned legacy giving.

Please enter your information below so we may get in contact with you about your request.

Name: _____

Address: _____

City: _____

State, Zip: _____

Phone: _____

Email: _____

We respect your privacy, and your name and information will not be shared outside of our executive management. Your name will not appear in publicity or web content in promotion of our center unless you have given written permission.



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920 224th Avenue, Kansasville, WI 53139
www.gosirc.org

Contact Us

Thank you for considering a legacy gift. You may contact Jayne McGrath at 815-528-0907 to assist you in learning more about ways to plan a gift for St. Iakovos Retreat Center that supports our important mission.

